


This is only an advertisement for information purposes and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms and not defined herein shall have the meaning assigned to them in the letter of offer dated September 04, 2021 (the "**Letter of Offer**" or "**LOF**") filed with the Stock Exchanges, namely BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, "**Stock Exchanges**") and the Securities and Exchange Board of India ("**SEBI**").



# ASIAN GRANTO INDIA LIMITED

"A Beautiful Life"

Our Company was originally incorporated as "Karnavati Fincap Private Limited" as a Private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 08, 1995 issued by the Registrar of Companies, Gujarat. Subsequently our company was converted into Public Limited Company and the name of our company was changed to "Karnavati Fincap Limited" pursuant to issuance of Fresh Certification of Incorporation dated August 29, 1995 by Registrar of Companies, Gujarat. The name of our Company was changed to "Panchariya Textile Industries Limited" pursuant to fresh certificate of incorporation consequent on change of name dated March 18, 1999, issued by the RoC. The name of our Company was further changed to "Vasudev Textile Industries Limited" pursuant to fresh certificate of incorporation consequent on change of name dated July 28, 2000, issued by the RoC. The name of our Company was further changed to its present name "Asian Granto India Limited" pursuant to a fresh certificate of incorporation pursuant to change of name dated November 25, 2002, issued by the RoC. For details of change of our name and address of registered office, see "**General Information**" on page 56 of the Letter of Offer.

**Registered and Corporate Office:** 202, Dev Arc, Opposite Iskon Temple, Ahmedabad, Gujarat – 380059, India  
**Contact Person:** Ms. Dhruvi Mahesh Trivedi, Company Secretary and Compliance Officer  
**Telephone:** +91 079 – 66125500; **Email:** info@aglasiangranto.com; **Website:** www.aglasiangranto.com  
**Corporate Identity Number:** L17110GJ1995PLC027025

**PROMOTER OF THE COMPANY: MR. KAMLESHKUMAR BHAGUBHAI PATEL, MR. MUKESHBHAI JIVABHAI PATEL, MR. RAMESHBHAI BHIKHABHAI PATEL AND MR. HASMUKHBHAI D PATEL.**

**ISSUE OF UP TO 2,24,64,188 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF RS. 100/- PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. 90/- PER EQUITY SHARE) NOT EXCEEDING RS. 22,464.19 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 EQUITY SHARES FOR EVERY 29 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, SEPTEMBER 09, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 292 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of **Asian Granto India Limited ("AGL")** wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on September 23, 2021 and closed on October 07, 2021 and the last date for On Market Renunciation of Rights Entitlements was October 01, 2021. Out of a total of 21,837 applications for 2,58,86,126 Equity Shares (Including 13,961 applications for 53,04,987 Equity Shares through R-WAP), 652 applications for 1,52,966 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total numbers of valid applications received were 21,185 applications for 2,57,28,160 Equity Shares, which was 114.53% of the number of Equity Shares allotted under the Issue. In accordance with the LOF and the Basis of Allotment finalised on October 14, 2021, in consultation with the Lead Managers, the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the Issue, the Company has, on October 16, 2021, allotted 2,24,64,188 Equity Shares to the successful applicants. All valid applications have been considered for allotment.

**1. Basis of Allotment:**

Category	No. of Applications allotted (Including ASBA and R-WAP applications)	No. of Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Equity Shares accepted and allotted against Additional Equity Shares Applied (B)	Total Equity Shares accepted and allotted (A + B)
Eligible Equity Shareholders	19,835	18,30,8257	29,48,083	2,12,56,340
Renounees	1,429	120,7848	Nil	12,07,848
<b>Total</b>	<b>21,264*</b>	<b>19,51,6105</b>	<b>29,48,083</b>	<b>2,24,64,188</b>

*\*Including 81 applications partially accepted only to the extent of their Rights Entitlements.*

**2. Information regarding total Applications received (including ASBA & R-WAP applications received):**

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Eligible Equity Shareholders	20,391	93.38%	2,43,58,114	2,43,58,11,400.00	94.10%	2,12,56,340	2,12,56,34,000.00	94.62%
Renounees	1,446	6.62%	15,28,012	15,28,01,200.00	5.90%	12,07,848	12,07,84,800.00	5.38%
<b>Total</b>	<b>21,837</b>	<b>100.00%</b>	<b>2,58,86,126</b>	<b>2,58,86,12,600.00</b>	<b>100.00%</b>	<b>2,24,64,188</b>	<b>2,24,64,18,800.00</b>	<b>100.00%</b>

**INTIMATION FOR ALLOTMENT / REFUND / REJECTION CASES:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on October 20, 2021. The instructions to (i) HDFC Bank Limited ("Banker to the Issue") for processing refund through NACH / NEFT / RTGS / Direct Credit for applications made using R-WAP facility was given on October 20, 2021 and (ii) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA Applications were given on October 14, 2021. The listing application was executed with BSE and NSE on October 18, 2021. The credit of Equity Shares in dematerialized form to the respective demat accounts of Allottees has been completed on October 19, 2021. For further details see "**Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA accounts**" on pages 321 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Equity Shares allotted in the Issue is expected to commence trading on NSE and BSE on or about October 21, 2021. In accordance with the SEBI Circular dated January 22, 2020 requested for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on October 19, 2021.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "**Disclaimer Clause of SEBI**" beginning on page 283 of the LOF.

**DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "**Disclaimer clause of nse**" on page 287 of the LOF.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "**Disclaimer Clause of BSE**" beginning on page 286 of the LOF.

**ADC India Communications Ltd.**  
CIN: L32209KA1988PL0309313  
Regd. Office: No.10C, 2nd Phase, 1st Main,  
Peenya Industrial Area, Bangalore-560058  
Tel:-+91 80 28396102 / 28396291  
E-mail: [support@adckcl.com](mailto:support@adckcl.com)  
Website: [www.adckcl.com](http://www.adckcl.com)

**NOTICE**

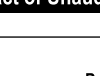
Notice is hereby given pursuant to Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a Meeting of the Board of Directors of the Company will be held on Friday, November 12, 2021, inter alia, to consider and approve the unaudited financial results of the Company for the quarter ended September 30, 2021.

This information is also available on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and shall also be available on the website of Company [www.adckcl.com](http://www.adckcl.com).

**For ADC India Communications Ltd**  
**R.Ganesh**  
Company Secretary

Place : Bangalore  
Date : October 20, 2021

 <p><b>HOLANI CONSULTANTS PRIVATE LIMITED</b>  401-405 &amp; 416-418, 4th Floor, Soni Paris Point,  Jai Singh Highway, Bani Park, Jaipur – 302016  <b>Tel.:</b> +91 0141-2203996  <b>Fax:</b> +91 0141-2201259  <b>Website:</b> www.holaniconsultants.co.in  <b>Email:</b> ipo@holaniconsultants.co.in  <b>Investor Grievance ID:</b>  complaints.redressal@holaniconsultants.co.in  <b>Contact Person:</b> Mr. Vipin Gupta  <b>SEBI Registration No.:</b> INM000012467</p>	 <p><b>BOI MERCHANT BANKERS LIMITED</b>  Star House 2, Plot No C-4, "G" Block,  1st Floor, Bandra Kurla Complex  Bandra (E) Mumbai, MH 400051 IN  <b>Tel.:</b> +91 022-61312906  <b>Website:</b> www.boimb.com  <b>Email:</b> info@boimb.com <b>Fax:</b> NA  <b>Investor Grievance ID:</b>  compliance@boimb.com  <b>Contact Person:</b> Mr. Sanjay M. Phadke  <b>SEBI Registration No.:</b> INM000012201</p>	 <p><b>LINK INTIME INDIA PRIVATE LIMITED</b>  C-101, 1st Floor, Park LBS Marg, Vikhroli  (West), Mumbai 400063, Maharashtra, India  <b>Tel:</b> +91 022 – 49186200  <b>Fax:</b> +91 022 – 49186060  <b>Website:</b> www.linkintime.co.in  <b>Email:</b> agl.rights@linkintime.co.in  <b>Investor Grievance ID :</b>  agl.rights@linkintime.co.in  <b>Contact Person:</b> Mrs. Shanti Gopalkrishnan  <b>SEBI Registration Number:</b> INR000004058</p>	 <p><b>Ms. DHRUTI MAHESH TRIVEDI</b>  G – 401,  Indraprastha – 5,  Opp. Auda Garden,  Prahladnagar,  Ahmedabad City,  Ahmedabad – 380015 GJ  <b>Tel:</b> +91 – 9825800305  <b>Email:</b>  legal1@aglasiangranito.com</p>
<p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process or the optional mechanism, R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, contact number, email address of the sole/first bidder, folio number or the demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application form or the plain paper application, as the case may be, was submitted by the Investors along with the photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of R-WAP process).</p> <p><b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.</b></p>			
<p style="text-align: right;"><b>For Asian Granito India Limited</b>  On Behalf of the Board of Directors  SD/-  <b>Ms. Dhruati Mahesh Trivedi</b>  <b>Company Secretary and Compliance Officer</b></p>			
<p><b>ASIAN GRANITO INDIA LIMITED</b> has filed a LOF dated September 04, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>, the Stock Exchanges i.e., National Stock Exchange of India Limited at <a href="http://www.nseindia.com">www.nseindia.com</a>, BSE Limited at <a href="http://www.bseindia.com">www.bseindia.com</a>, the website of the Lead Managers to the Issue, i.e., Holani Consultants Private Limited and BOI Merchant Bankers Limited at <a href="http://www.holaniconsultants.co.in">www.holaniconsultants.co.in</a> and <a href="http://www.boimb.com">www.boimb.com</a>, website of Company at <a href="http://www.aglasiangranito.com">www.aglasiangranito.com</a> and the website of Registrar at <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled <b>"Risk Factors"</b> on page 23 of the LOF.</p> <p>The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S, except for these purposes, U.S. persons include persons who would otherwise have been excluded from such term solely by virtue of rule 902(k)(1)(viii)(b) or rule 902(k)(2)(ii) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Equity Shares are only being offered and sold (i) within the United States or to U.S. persons that are U.S. QIBs pursuant to the private placement exemption set out in section 4(a)(2) of the U.S. Securities Act, that are also QPS in reliance upon section 3(c)(7) of the U.S. Investment Company Act and (ii) outside the United States to Non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.</p> <p style="text-align: right;">Sunjeet Comm</p>			

<div>  <b>RANE (MADRAS) LIMITED</b>            CIN: L65993TN2004PLC052856            Regd. Office: "MAITHRI", 132, Cathedral Road, Chennai - 600 086. Visit us at: <a href="http://www.ranegroup.com">www.ranegroup.com</a> </div>									
Extract of Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2021									
(Rs. in Crores except per share data)									
S. No.	Particulars	Standalone				Consolidated			
		Quarter ended		Half Year ended		Quarter ended		Half Year ended	
		Unaudited 30.09.2021	Unaudited 30.09.2020	Unaudited 30.09.2021	Unaudited 30.09.2020	Unaudited 30.09.2021	Unaudited 30.09.2020	Unaudited 30.09.2021	Unaudited 30.09.2020
1	Total Income from Operations	412.27	284.32	712.06	376.97	458.41	318.45	798.70	428.37
2	Net Profit / (Loss) for the period (before Tax, Exceptional items)	11.24	9.38	16.16	(22.72)	(4.10)	(7.04)	(15.74)	(59.14)
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	11.24	9.38	16.16	(22.72)	5.04	(7.04)	21.47	(59.14)
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	8.48	6.40	12.20	(15.51)	2.28	(10.02)	17.51	(51.93)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	8.45	7.66	11.95	(13.31)	8.74	(13.13)	16.16	(57.26)
6	Equity Share Capital	15.42	12.55	15.42	12.55	15.42	12.55	15.42	12.55
7	Earnings Per Share (of Rs. 10/- each) (Not annualised for the quarters)								
	1. Basic:	5.84	5.10	8.25	(12.35)	1.52	(7.98)	11.83	(41.36)
	2. Diluted:	5.52	5.10	8.07	(12.35)	1.48	(7.98)	11.58	(41.36)
The above is an extract of the detailed format of Quarterly Standalone and Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated unaudited Financial Results are available on the Stock Exchange websites: <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> and on the company's website- <a href="http://www.ranegroup.com">www.ranegroup.com</a>									
<b>Note:</b>									
1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 20, 2021.									
2. The Company's subsidiary in the U.S., Rane Light Metal Castings Inc., ("LMCA") was entitled to certain economic relief provided by the U.S. government in order to manage the impact of COVID-19 pandemic. Pursuant to such economic relief schemes, during the quarter ended June 30, 2021 and the half year ended September 30, 2021, LMCA received an approval for forgiveness of the paycheck protection program loan ("PPP Loan") from the U.S. Small Business Administration (SBA) for an amount of USD 2.63 million (INR 19.45 crores). Further, LMCA was eligible for employee retention credit (ERC), from the U.S. Internal Revenue Service during the half year ended September 30, 2021 for an amount of USD 2.40 million (INR 17.76 crores) (including USD 1.23 million (INR 9.14 crores) for the quarter ended September 30, 2021 and USD 1.17 million (INR 8.62 crores) for the quarter ended June 30, 2021). The aggregate amounts of such relief have been recorded as an exceptional income in the consolidated results for the quarter ended June 30, 2021 and for the quarter and half year ended September 30, 2021.									
3. During the quarter ended September 30, 2021, the Company has received Rs. 15 crores from Rane Holdings Limited as warrant exercise price towards conversion of the outstanding 8,49,979 warrants issued on preferential basis and has allotted equivalent equity shares of Rs. 10 each fully paid up on August 12, 2021. Consequently, the issued and paid up capital stands increased by INR 0.85 crores comprising of 8,49,979 equity shares of Rs. 10/- each fully paid-up.									
4. COVID-19 pandemic has rapidly spread throughout the world, including India. Governments have taken significant measures to curb the spread of the virus including imposing mandatory lockdowns and restrictions on activities. Consequently, the Company's/ Group's manufacturing plants and offices had to operate under restrictions for a period of time during the half year ended September 30, 2021. These measures have an impact on matters relating to commodity prices, supply chain matters, customer demand, personnel available for work and for being available to access offices etc. The Group has considered the possible effects that may result from the continued effect of the pandemic on the carrying amounts of assets (net of impairment losses), capital and financial resources, profitability, liquidity position, internal financial controls etc. In developing the assumptions relating to the possible future uncertainties, the Group, as at the date of approval of these financial results has used internal and external sources of information and based on current estimates expects that the carrying amount of these assets will be recovered. The impact of COVID-19 on the Company's/Group's financial results may differ from that estimated as at the date of approval of these financial results depending on the circumstances that may evolve in the future. The Company/Group will continue to closely monitor any material changes to future economic conditions.									
5. The Company's operations for the quarter ended June 30, 2020 were suspended for part of the quarter on account of the lockdown announced by the Government of India consequent to the outbreak of COVID-19 pandemic. The results for the half year ended September 30, 2021 are, therefore, not comparable with the half year ended September 30, 2020.									
Chennai October 20, 2021									
						<b>For Rane (Madrads) Limited</b> <b>L Ganesh, Chairman</b>			



# बाजार को महंगाई, मूल्यांकन की चिंता

## सेंसेक्स-निफ्टी में गिरावट, मिडकैप और स्मॉलकैप सूचकांक भी टूटे

सुंदर सेतुगमन मुंबई, 20 अक्टूबर

बेंचमार्क सूचकांकों में लगातार दूसरे दिन गिरावट आई क्योंकि निवेशकों ने बढ़ती महंगाई का कंपनियों की आय पर पड़ने वाले असर का आकलन किया। बॉन्ड प्रतिफल और जिसों की कीमतों में बढ़ोतरी के बीच मूल्यांकन की चिंता से भी कुछ मुनाफावसूची हुई क्योंकि हाल के हफ्तों में बाजार में काफी तेजी आई है।

सेंसेक्स 456 अंक टूटकर 61,260 अंक पर बंद हुआ जबकि निफ्टी 50 इंडेक्स 152 अंकों की गिरावट के साथ 18,266 पर बंद हुआ। निफ्टी मिडकैप 100 लगातार दूसरे दिन 2.2 फीसदी फिसल गया और उसमें शामिल 77 शेयर टूटे। निफ्टी स्मॉलकैप 100 में 2.7 फीसदी की गिरावट आई जबकि इससे पिछले कारोबारी सत्र में यह 1.7 फीसदी टूटा था।

विश्लेषकों ने कहा कि हिंदुस्तान यूनिलीवर और नेस्ले इंडिया जैसी कंपनियों ने जिस तरह की महंगाई का दबाव देखा है उसने बाजार को आय की बढ़त को लेकर अपने अनुमान में कमी लानी पड़ी है। मेटल शेयर टूटे क्योंकि आम धातुओं की कीमतें घटी जब चीन ने ऊर्जा संकट को थामने के लिए कदमों की घोषणा की, जिसने वैश्विक स्तर पर जिसों की कीमतें बढ़ाई है। बीएसई मेटल इंडेक्स

## यूबीएस ने कहा, भारत काफी महंगा पर चीन की अपग्रेडिंग

**वैश्विक ब्रोकरेज** फर्म यूबीएस ने कहा है कि आसियान देशों के मुकाबले काफी महंगे मूल्यांकन के कारण भारतीय बाजार अनाकर्षक हो गया है। ताइवान व ऑस्ट्रेलिया के साथ ब्रोकरेज ने भारत पर भी अपना रुख अंडरवेट कर दिया है। एन. मैकलॉयड की अनुआई

## लगातार दूसरे दिन टूटे बाजार



2.3 फीसदी टूटा और वेदांत व हिंडाल्को में करीब 4-4 फीसदी की गिरावट दर्ज हुई।

अब तक हुई नतीजे की घोषणा मिश्रित रहे हैं। निफ्टी-50 फर्मों में आठ में से एक ने आय दर्ज की है, चार ने विश्लेषकों के अनुमान को पीछे छोड़ा है, वहीं दो ने अनुमान को पूरा किया है और दो ने निराश किया है। जियोजित फाइनेंशियल सर्विसेज के शोध प्रमुख विनोद नायर ने कहा, बाजार की मौजूदा गिरावट जरूरत से ज्यादा प्रतिक्रिया के कारण नहीं है और उच्च मूल्यांकन के कारण अल्पावधि में ठिकी रह सकती है।

वैश्विक स्तर पर सितंबर तिमाही के नतीजे के सीजन ने उच्च महंगाई, बेरोजगारी व स्थिर मांग (स्टैगफ्लेशन) के डर को सुखियों में ला दिया है। ऊर्जा की बढ़ती

लागत और केंद्रीय बैंकों के घटते समर्थन से निवेशकों की जोखिम उठाने की क्षमता पर असर पड़ा है। यूएस फेडरल रिजर्व अगले महीने से बॉन्ड खरीद कार्यक्रम में कटौती लाना शुरू करने वाला है। हालांकि अमेरिकी केंद्रीय बैंक ने संकेत दिया है कि व्याज दरों में बढ़ोतरी बहुत जल्दी नहीं होगी।

इंडिया वीआईएक्स इंडेक्स 5.4 फीसदी बढ़कर 18.3 पर पहुंच गया, जो आने वाले दिनों में और उतारचढ़ाव के संकेत दे रहा है। रेलिगेयर ब्रोकिंग के उपाध्यक्ष अजित मिश्रा ने कहा, आय सीजन की सुस्त शुरुआत ने मुनाफावसूली की हवा दी है और वैश्विक संकेतक भी उत्साहजनक नहीं रहे हैं। आने वाले दिनों में हमें उम्मीद है कि उतारचढ़ाव जारी रहेगा क्योंकि साप्ताहिक एक्सपायरी होगी और

■ **सेंसेक्स 456 अंक टूटकर 61,260 अंक पर बंद हुआ जबकि निफ्टी 50 इंडेक्स 152 अंकों की गिरावट के साथ 18,266 पर टिका**

■ **निफ्टी मिडकैप 100 लगातार दूसरे दिन 2.2 फीसदी फिसल गया और उसमें शामिल 77 शेयर टूटे**

■ **निफ्टी स्मॉलकैप 100 में 2.7 फीसदी की गिरावट आई**

सूचकांक की कुछ दिगंज कंपनियां नतीजे घोषित करेंगी। बुद्धिमानों कुछ समय तक उधार पर खरीदारी से बचने की है और बाजार को स्थिर होने देने में हैं।

बाजार में चढ़ने व गिरने वाले शेयरों का अनुपात नकारात्मक रहा और बीएसई पर 2,322 शेयर टूटे जबकि 978 शेयरों में बढ़ोतरी हुई। बीएसई पर 311 शेयर लोअर सर्किट के चपेट में आए। सेंसेक्स के शेयरों में सबसे खराब प्रदर्शन करने वाली टाइटन में 3 फीसदी की गिरावट आई। हिंदुस्तान यूनिलीवर 2.6 फीसदी टूटा, बजाज फिनसर्व में 2.4 फीसदी और एनटीपीसी में 2.3 फीसदी की गिरावट आई। भारती एयरटेल और एसबीआई में सबसे ज्यादा क्रमशः 4 फीसदी व 2.7 फीसदी की उछाल आई।

बेंचमार्क निफ्टी ने इस साल अब तक 30.3 फीसदी की बढ़ोतरी दर्ज की है जबकि एमएससीआई एपीएसी (जापान को छोड़कर) स्थिर बना हुआ है। भारत का मूल्यांकन प्रीमियम एमएससीआई इमर्जिंग मार्केट इंडेक्स के मुकाबले 90 फीसदी के रिकॉर्ड स्तर तक फैल गया है जबकि 10 साल का औसत 43 फीसदी है। *बीएस*

# आईआरसीटीसी का शेयर दो दिन में 25 प्रतिशत लुढ़का

दीपक कोरगांवकर

मुंबई, 20 अक्टूबर

**भारतीय** रेल खानपान एवं पर्यटन निगम (आईआरसीटीसी) का शेयर बुधवार को बीएसई पर दिन के कारोबार के दौरान 18 प्रतिशत गिरकर 4,371 रुपये पर आ गया। बीएसई पर यह 17.3 प्रतिशत की गिरावट के साथ 4,432.95 रुपये पर बंद हुआ। मुनाफावसूली की वजह से पिछले दो कारोबारी दिनों के दौरान शेयर में 25 प्रतिशत की गिरावट आई है।

सरकार द्वारा रेल क्षेत्र के लिए किसी नियामक की नियुक्ति किए जाने की चर्चा के बीच दिन के कारोबार के दौरान सरकारी स्वामित्व वाली यात्रा सहायता सेवा प्रदाता का शेयर अपने रिकॉर्ड उच्च स्तर 6,393 रुपये से 30.7 प्रतिशत लुढ़क चुका है। शेयर के दामों में तेज गिरावट की वजह से पिछले दो दिनों में निवेशकों को लगभग 32,000 करोड़ रुपये का नुकसान पहुंचा है। बुधवार के बंद भाव के अनुसार आईआरसीटीसी का बाजार पूंजीकरण (मार्केट कैप) घटकर 70,927 करोड़ रुपये रह गया। मंगलवार को दिन के कारोबार में इसका बाजार पूंजीकरण 1.02 लाख करोड़ रुपये तक पहुंच गया था।

पिछले छह महीने में आईआरसीटीसी का बाजार मूल्य 1,612 रुपये के स्तर से करीब 300 प्रतिशत बढ़ चुका था, जबकि कल तक इसी अवधि के दौरान एसएंडपी बीएसई सेंसेक्स में 30 प्रतिशत की तेजी आई आई। सुबह 10 बजे आईआरसीटीसी का शेयर बीएसई पर 13 प्रतिशत गिरावट के साथ 4,685 रुपये पर आ गया था, जबकि बेंचमार्क सूचकांक में 0.01 प्रतिशत की गिरावट आई थी। इसके अलावा आईआरसीटीसी का शेयर 28 अक्टूबर, 2021 को 1:5 के अनुपात में विभाजित हो जाएगा। आईआरसीटीसी ने 10 रुपये के प्रत्येक शेयर को 2 रुपये के अंकित मूल्य वाले पांच इक्विटी शेयरों विभाजन/उपखंड के लिए हकदार शेयरधारकों का नाम सुनिश्चित करने के लिए 29 अक्टूबर, 2021 का दिन रिकॉर्ड तिथि के रूप में निर्धारित किया हुआ है। आईआरसीटीसी के निदेशक मंडल ने 12 अगस्त को 1:5 के अनुपात में शेयर विभाजन करने को मंजूरी दी थी।

शेयर विभाजन आम तौर पर छोटे खुदरा निवेशकों के लिए स्टॉक को और अधिक किफायती बनाने तथा तरलता बढ़ाने के लिए किया जाता है। यह कंपनियों के निर्देशों के अंकित मूल्य के विभाजन की ओर इशारा करता है।

# कंपनी समाचार 3

## फिस्टम का शेयर ब्रोकिंग कारोबार में कदम

**बेंचर कैपिटल** फर्म नेस्पर्स समर्थित ऑनलाइन वेल्थ मैनेजमेंट फिस्टम ने शेयर ब्रोकिंग कारोबार में कदम रखा है। कंपनी ने एक विज्ञप्ति में कहा, नया उद्यम ग्राहकों को विस्तृत योजनाओं की पेशकश करेगी, जिसमें इक्विटी, डेरिवेटिव, आईपीओ, सॉवरिन गोल्ड बॉन्ड, करेंसी और ईटीएफ शामिल है। अभी फिस्टम म्यूचुअल फंड के वितरण वाले प्लेटफॉर्म का कामयाबी के साथ परिचालन करती है। ब्रोकिंग में कंपनी का प्रवेश बाजार में तेजी के माहौल के बीच नए खाते खोलने को लेकर जुनून के बीच देखने को मिला है। देश में डीमैट खातों की संख्या इस साल अब तक दोगुनी होकर 7 करोड़ हो गई है। *बीएस*

## पेटीएम पेमेंट्स बैंक पर लगा एक करोड़ रुपये का जुर्माना

**भारतीय** रिजर्व बैंक (आरबीआई) ने बुधवार को उस रिपोर्ट को जमा कराने पर एक करोड़ रुपये जुर्माना पेटीएम पेमेंट्स बैंक पर लगाया, जो वास्तविक स्थिति स्पष्ट नहीं करता। यह पेमेंट्स ऐंड सेटलमेंट ऐक्ट की धारा 26 (2) के तहत अपराध है। आरबीआई ने कहा, लिखित जवाब व व्यक्तिगत सुनवाई के दौरान दी गई मौखिक जानकारी के बाद आरबीआई ने तय किया कि मौद्रिक जुर्माना लगाना सही है। इसके अलावा केंद्रीय बैंक ने मनी ट्रांसफर सर्विस स्क्रीम के निर्देशों का अनुपालन करने पर वेस्टर्न यूनियन फाइनेंशियल सर्विसेज पर 27.78 लाख रुपये का जुर्माना लगाया है। *बीएस*

This is only an advertisement for information purposes and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 04, 2021 (the “**Letter of Offer**” or “**LOF**”) filed with the Stock Exchanges, namely BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with **BSE**, “**Stock Exchanges**”) and the Securities and Exchange Board of India (“**SEBI**”).



Our Company was originally incorporated as “Karnavati Fincap Private Limited” as a Private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 08, 1995 issued by the Registrar of Companies, Gujarat. Subsequently our company was converted into Public Limited Company and the name of our company was changed to “Karnavati Fincap Limited” pursuant to issuance of Fresh Certification of Incorporation dated August 29, 1995 by Registrar of Companies, Gujarat. The name of our Company was changed to “Panchariya Textile Industries Limited” pursuant to fresh certificate of incorporation consequent on change of name dated March 18, 1999, issued by the RoC. The name of our Company was further changed to “Vasudex Textile Industries Limited” pursuant to fresh certificate of incorporation consequent on change of name dated July 28, 2000, issued by the RoC. The name of our Company was further changed to its present name “Asian Granito India Limited” pursuant to a fresh certificate of incorporation pursuant to change of name dated November 25, 2002, issued by the RoC. For details of change of our name and address of registered office, see “**General Information**” on page 56 of the Letter of Offer.

**Registered and Corporate Office:** 202, Dev Arc, Opposite Iskon Temple, Ahmedabad, Gujarat – 380059, India  
**Contact Person:** Ms. Dhruiti Mahesh Trivedi, Company Secretary and Compliance Officer  
**Telephone:** +91 079 – 66125500; **Email:** info@aglasiangranito.com; **Website:** www.aglasiangranito.com  
**Corporate Identity Number:** L17110GJ1995PLC027025

**PROMOTER OF THE COMPANY: MR. KAMLESHKUMAR BHAGUBHAI PATEL, MR. MUKESHBHAI JIVABHAI PATEL, MR. RAMESHBHAI BHIKHAHBAI PATEL AND MR. HASMUKHBHAI D PATEL.**

**ISSUE OF UP TO 2,24,64,188 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF OUR COMPANY (THE “EQUITY SHARES”) FOR CASH AT A PRICE OF RS. 100/- PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. 90/- PER EQUITY SHARE) NOT EXCEEDING RS. 22,464.19 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 EQUITY SHARES FOR EVERY 29 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, SEPTEMBER 09, 2021 (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” ON PAGE 292 OF THE LETTER OF OFFER.**

### BASIS OF ALLOTMENT

The Board of Directors of **Asian Granito India Limited (“AGL”)** wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on September 23, 2021 and closed on October 07, 2021 and the last date for On Market Renunciation of Rights Entitlements was October 01, 2021. Out of a total of 21,837 applications for 2,58,86,126 Equity Shares (Including 13,961 applications for 53,04,987 Equity Shares through R-WAP), 652 applications for 1,57,966 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total numbers of valid applications received were 21,185 applications for 2,57,28,160 Equity Shares, which was 114.53% of the number of Equity Shares allotted under the Issue. In accordance with the LOF and the Basis of Allotment finalised on October 14, 2021, in consultation with the Lead Managers, the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the Issue, the Company has, on October 16, 2021, allotted 2,24,64,188 Equity Shares to the successful applicants. All valid applications have been considered for allotment.

**1. Basis of Allotment:**

Category	No. of Applications allotted (Including ASBA and R-WAP applications)	No. of Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Equity Shares accepted and allotted against Additional Equity Shares Applied (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	19,835	18,30,8257	29,48,083	2,12,56,340
Renouncees	1,429	120,7848	Nil	12,07,848
<b>Total</b>	<b>21,264*</b>	<b>19,51,6105</b>	<b>29,48,083</b>	<b>2,24,64,188</b>

*\*Including 81 applications partially accepted only to the extent of their Rights Entitlements.*

**2. Information regarding total Applications received (including ASBA & R-WAP applications received):**

Category	Applications Received		Equity Shares Applied for		Equity Shares Allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Eligible Equity Shareholders	20,391	93.38%	2,43,58,114	2,43,58,11,400.00	94.10%	2,12,56,340
Renouncees	1,446	6.62%	15,28,012	15,28,01,200.00	5.90%	12,07,848
<b>Total</b>	<b>21,837</b>	<b>100.00%</b>	<b>2,58,86,126</b>	<b>2,58,86,12,600.00</b>	<b>100.00%</b>	<b>2,24,64,188</b>

**INTIMATION FOR ALLOTMENT / REFUND / REJECTION CASES:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on October 20, 2021. The instructions to (i) HDFC Bank Limited (“Banker to the Issue”) for processing refund through NACH / NEFT / RTGS / Direct Credit for applications made using R-WAP facility was given on October 20, 2021 and (ii) Self Certified Syndicate Bank (“SCSBs”) for unblocking of funds in case of ASBA Applications were given on October 14, 2021. The listing application was executed with BSE and NSE on October 18, 2021. The credit of Equity Shares in dematerialized form to the respective demat accounts of Allottees has been completed on October 19, 2021. For further details see “**Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA accounts**” on pages 321 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Equity Shares allotted in the Issue is expected to commence trading on NSE and BSE on or about October 21, 2021. In accordance with the SEBI Circular dated January 22, 2020 the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on October 19, 2021.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the “**Disclaimer Clause of SEBI**” beginning on page 283 of the LOF.

**DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the “**Disclaimer clause of NSE**” on page 287 of the LOF.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the “**Disclaimer Clause of BSE**” beginning on page 286 of the LOF.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>HOLANI CONSULTANTS PRIVATE LIMITED</b> 401-405 &amp; 416-418, 4th Floor, Soni Paris Point, Jal Singh Highway, Bani Park, Jaipur – 302016 <b>Tel.:</b> +91 0141-2203996 <b>Fax:</b> +91 0141-2201259 <b>Website:</b> www.holaniconsultants.co.in <b>Email:</b> ipo@holaniconsultants.co.in <b>Investor Grievance ID:</b> complaints_redressal@holaniconsultants.co.in <b>Contact Person:</b> Mr. Vipin Gupta <b>SEBI Registration No.:</b> INM000012467</p>	 <p><b>BOI MERCHANT BANKERS LIMITED</b> Star House 2, Plot No C-4, “G” Block, 1st Floor, Bandra Kuria Complex Bandra (E) Mumbai, MH 400051 IN <b>Tel.:</b> +91 022-61312906 <b>Website:</b> www.boimb.com <b>Email:</b> info@boimb.com    <b>Fax:</b> NA <b>Investor Grievance ID:</b> compliance@boimb.com <b>Contact Person:</b> Mr. Sanjay M. Phadke <b>SEBI Registration No.:</b> INM000012201</p>	 <p><b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 1st Floor, 247 Park LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India <b>Tel:</b> +91 022 – 49186200 <b>Fax:</b> +91 022 – 49186060 <b>Website:</b> www.linkintime.co.in <b>Email:</b> agl.rights@linkintime.co.in <b>Investor Grievance ID :</b> agl.rights@linkintime.co.in <b>Contact Person:</b> Mrs. Shanti GopalKrishnan <b>SEBI Registration Number:</b>INR000004058</p>	 <p><b>Ms. DHRUTI MAHESH TRIVEDI</b> G – 401, Indraprastha – 5, Opp. Auda Garden, Prahladnagar, Ahmedabad City, Ahmedabad – 380015 GJ <b>Tel:</b> +91 – 9825800305 <b>Email:</b> legal1@aglasiangranito.com</p>

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process or the optional mechanism, R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, contact number, email address of the sole/first bidder, folio number or the demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application form or the plain paper application, as the case may be, was submitted by the Investors along with the photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of R-WAP process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

Date : October 20, 2021  
Place: Ahmedabad

**Ms. Dhruiti Mahesh Trivedi**  
**Company Secretary and Compliance Officer**

**ASIAN GRANITO INDIA LIMITED** has filed a LOF dated September 04, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Managers to the Issue, i.e., Holani Consultants Private Limited and BOI Merchant Bankers Limited at www.holaniconsultants.co.in and www.boimb.com, website of Company at www.aglasiangranito.com and the website of Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled “**Risk Factors**” on page 23 of the LOF.

The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S, except for these purposes, U.S. persons include persons who would otherwise have been excluded from such term solely by virtue of rule 902(k)(1)(viii)(B) or rule 902(k)(2)(i)) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Equity Shares are only being offered and sold (i) within the United States or to U.S. persons that are U.S. QIBs pursuant to the private placement exemption set out in section 4(a)(2) of the U.S. Securities Act, that are also QPS in reliance upon section 3(c)(7) of the U.S. Investment Company Act and (ii) outside the United States to Non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Sunjeet Comm.

# सन मोबिलिटी ने जुटाए पांच करोड़ डॉलर

पीरजादा अबरार बेंगलूर, 20 अक्टूबर

**इलेक्ट्रिक** वाहनों (ईवी) के लिए ऊर्जा अवसंरचना और सेवाओं की अग्रणी प्रदाता सन मोबिलिटी ने विटोल प्रांच पांच करोड़ डॉलर वाले वित्त पोषण का चरण सफलतापूर्वक समापन करने की घोषणा की है। विटोल ऊर्जा क्षेत्र के दुनिया के सबसे बड़े स्वतंत्र व्यापारियों में से एक है और वैश्विक स्तर पर शून्य-उत्सर्जन तथा नवीकरणीय ऊर्जा परिसंपत्तियों में एक महत्त्वपूर्ण निवेशक है। विटोल के इस रणनीतिक निवेश से सन मोबिलिटी की सेवाओं को देश भर में और चुनिंदा वैश्विक बाजारों में विस्तार तनी खासी रफ्तार में मदद मिलेगी। सन मोबिलिटी के चेयरमैन और सह-संस्थापक चेतन मैनी ने कहा कि ‘हम विटोल के साथ काम करने से उत्साहित हैं, जो दुनिया भर में शून्य-उत्सर्जन से संबंधित प्रौद्योगिकी में एक महत्त्वपूर्ण निवेशक है, जिसे इलेक्ट्रिक वाहन खंड की गहरी समझ है।’

मैनी को वर्ष 1996 में रेवा इलेक्ट्रिक कार कंपनी की स्थापना के बाद भारत की पहली इलेक्ट्रिक कार रेवा की शुरुआत करने के लिए जाना जाता है।

## जिंदल स्टेनलेस ने हिसार में प्रीसिजन स्ट्रिप मिल चालू की

**जिंदल स्टेनलेस** (हिसार) लि. (जेएसएचएल) ने बुधवार को कहा कि उसने हिसार में स्थित अपने संयंत्र में 26,000 टन प्रति वर्ष की क्षमता वाली एक प्रीसिजन स्ट्रिप मिल चालू की है। इससे पहले जुलाई में कंपनी ने अपने विशेष उत्पाद इकाई (एसपीडी) के विस्तार के लिए 450 करोड़ रुपये के निवेश की घोषणा की थी। इसमें से 250 करोड़ रुपये का उपयोग

प्रीसिजन स्ट्रिप निर्माण क्षमता को बढ़ाने के लिए किया जाना था। कंपनी ने एक बयान में कहा कि इस मिल के चालू होने के उसकी कुल प्रीसिजन स्ट्रिप उत्पादन क्षमता मौजूदा 22,000 टन प्रति वर्ष (टीपीए) से बढ़कर 48,000 टन प्रति वर्ष हो गई है। *भाषा*

This is a public announcement for information purpose only and is not a Prospectus Announcement. Not for publication and distribution, directly or indirectly outside India.

## PUBLIC ANNOUNCEMENT FOR RIGHTS ISSUE

# ASIAN TEA AND EXPORTS LIMITED

Asian Tea and Exports Limited was originally incorporated on February 11, 1987 as “*Sita Plantation Private Limited*” having its registered office at 4A, Pollock Street, Kolkata-700001, West Bengal, India, under the provisions of the Companies Act, 1956 bearing Certificate of Incorporation No. 41876 of 1987 issued by the Registrar of Companies, Kolkata, West Bengal. The company was converted into Public Limited Company vide a fresh Certificate of Incorporation consequent on change of name dated March 09, 1994 in the name of “*Sita Plantation Limited*”. Subsequently name of the company has been changed to “*Asian Tea and Exports Limited*” vide a fresh Certificate of Incorporation pursuant to change of name dated April 11, 1994 issued by the Registrar of Companies, Kolkata, West Bengal. The current Corporate Identification Number of the company is L24219WB1987PLC041876.

**Registered & Corporate office:** Sikkim Commerce House, 5th Floor, 4/1 Middleton Street, Kolkata, West Bengal – 700071, India

**Contact Person:** Ms. Annu Jain, Company Secretary & Compliance Officer; **Tel No:** 033 – 40063601

**E-Mail ID:** cosec@asianteaexports.com; **Website:** www.asianteaexports.com; **CIN:** L24219WB1987PLC041876

**OUR PROMOTERS:(I) Mr. HARIRAM GARG AND (II) Mr. SUNIL GARG**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY**

### THE ISSUE

**ISSUE OF UPTO [●] FULLY PAID UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY FOR CASH AT AN ISSUE PRICE OF ₹ [●]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]-/- PER EQUITY SHARE (“RIGHTS EQUITY SHARE”) FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 15.00 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARE(S) FOR EVERY [●] FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE 136 OF THE DRAFT LETTER OF OFFER.**

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”), to inform the public that the Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has on October 19, 2021 filed a Draft Letter of Offer (“**DLOF**”) with the Designated Stock Exchange BSE Ltd. Since the size of the Rights issue is less than Rupees Fifty (₹ 50.00) crores, the DLOF has not been filed with Securities and Exchange Board of India (“**SEBI**”) nor SEBI shall issue any observation on the DLOF. The DLOF is available in the website of Stock Exchanges, i.e BSE Limited (“**BSE**”) at www.bseindia.com, the website of Lead Manager to the Issue at www.finshoregroup.com and website of the Company at www.asianteaexports.com.

This DLOF is in partial modification to the draft letter of offer dated 30th June, 2021 filed with BSE on that date and published in the Newspapers (Business Standard-English and Hindi National daily, Arthik Lipi-Regional Newspaper Kolkata) on 2nd July, 2021 after incorporating the following updations:

i) The Issue of Rights shares will be on fully paid up basis instead of partly paid

ii) Necessary updations as required under SEBI ICDR regulations including the latest financials as reported to the Exchange

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk with such investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this offering. For taking an investment decision, investors shall rely on their own examination of the issuer and the offer including the risks involved. The Right Equity Shares being offered in this issue have not been recommended or approved by the Securities and Exchange Board of India (“**SEBI**”) nor does SEBI guarantee the accuracy or adequacy of this document.

**Investors should read the DLOF carefully, including the Risk factors on page 16 of the DLOF before making any investment decision**

### LEAD MANAGER TO THE ISSUE

**FINSHORE**

*Creating Enterprises Managing Values*

**FINSHORE MANAGEMENT SERVICES LTD**

Anandlok”, Block-A, 2<sup>nd</sup> Floor, Room No. 207,

227 A.J.C Bose Road, Kolkata-700020, West Bengal

**Telephone:** 033 – 22895101

**Email:** ramakrishna@finshoregroup.com

**Website:** www.finshoregroup.com

**Investor Grievance:** info@finshoregroup.com

**Contact Person:** Mr. S. Ramakrishna Iyengar

**SEBI Registration No:** INM000012185

**CIN No:** U74900WB2011PLC169377

### REGISTRAR TO THE ISSUE

**CAMEO**

**CAMEO CORPORATE SERVICES LTD**

“Subramanian Building”, No. 1, Club House Road,

Chennai - 600 002, India

**Tel No:** +91-44-28460390

**Fax No:** +91-44-28460129

**Email:** investor@cameoindia.com

**Contact Person:** Ms. K Sreepriya

**Website:** www.cameoindia.com

**SEBI Registration Number:** INR000003753

**CIN No:** U67120TN1998PLC041613

All capitalised terms used but not specifically defined herein shall have the same meaning ascribed to them in the DLOF.

**For Asian Tea and Exports Limited**

**On behalf of the Board of Directors**

**Sd/-**

**Annu Jain**

**Company Secretary and Compliance Officer**

**Date:** October 20, 2021

**Place:** Kolkata

This Public announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (“**Securities Act**”), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

CONCEPT





